

Minutes of the Combined General Meeting of Dassault Aviation held on May 16, 2024

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The Combined General Meeting of shareholders of Dassault Aviation took place on May 16, 2024 at 3 p.m. at 9, Rond-Point des Champs-Élysées - Marcel Dassault, in Paris (75008), with the physical presence of shareholders.

Quorum

The quorum was 92,800% accounting for 72 899 012 shares and 124 996 331 voting rights.

Fiscal year 2023/Significant post-closing events/2024 objectives and prospects

Mr. Éric TRAPPIER, Chairman of the Board and Chief Executive Officer of the Company, chaired the Meeting.

A film relating the highlights of 2023 and the start of 2024 was shown.

After detailing the activities of the Group in 2023, the Chairman indicated the major events of the start of 2024. He also presented the elements of compensation of the executive officers and directors put to the vote of shareholders.

After the Statutory Auditors' summary of their reports, he answered to the shareholders' questions.

Voting results of the resolutions

The General Meeting has approved:

- with a majority of the votes cast by the shareholders present or represented, required for an ordinary general meeting:
 - the 2023 annual financial statements of the Parent Company with a net profit of EUR 435 million,
 - the 2023 consolidated financial statements of the Group Dassault Aviation with a net profit of EUR 693 million,
 - the distribution of a dividend of EUR 3.37 per share (to be paid on May 22, 2024) and the appropriation of the remaining balance to retained earnings,
 - the elements of compensation due or attributed for fiscal year 2023 to the Directors,
 - the elements of compensation due or attributed for fiscal year 2023 to Mr. Éric TRAPPIER, Chairman and Chief Executive Officer,
 - the elements of compensation due or attributed for fiscal year 2023 to Mr. Loïk SEGALÉN, Chief Operating Officer,

- the 2024 compensation policy for the Directors,
 - the 2024 compensation policy for the Chairman and Chief Executive Officer,
 - the 2024 compensation policy for the Chief Operating Officer,
 - the renewal of term as director of Mrs. Besma BOUMAZA for four years, until the end of the General Meeting called to decide in 2028 on the 2027 financial statements,
 - the appointment of MAZARS as joint sustainability auditor for a period equivalent to its term of office as Statutory Auditor, until the end of the General Meeting called to decide in 2026 on the 2025 financial statements,
 - the appointment of PRICEWATERHOUSECOOPERS AUDIT as joint sustainability auditor for a period equivalent to its term of office as Statutory Auditor, until the end of the General Meeting called to decide in 2026 on the 2025 financial statements,
 - the related-party agreement regarding the purchase by Dassault Aviation of the Le Vinci building in Suresnes from GIMD, given that GIMD, Mrs Marie-Hélène Habert, Mr. Thierry Dassault and Mr. Charles Edelstenne did not take part in the vote,
 - the authorization to be given to the Board of directors to allow the Company to purchase its own shares under a share buyback program,
 - the powers to carry out formalities.
- with a majority of two-thirds of the votes cast by the shareholders present or represented, required for an extraordinary general meeting:
- the authorization to be given to the Board of directors to reduce the Company's share capital by canceling shares purchased or to be purchased under a share buyback program,
 - the authorization to be given to the Board of directors to allocate free Company shares to corporate officers and certain Company employees,
 - the amendment of Article 11 of the Company's Articles of Association relating to statutory threshold crossing declarations,
 - Miscellaneous amendments to the Company's Articles of Association to bring them into line with legal and regulatory provisions.

ABOUT DASSAULT AVIATION:

With over 10,000 military and civil aircraft (including 2,500 Falcons) delivered in more than 90 countries over the last century, Dassault Aviation has built up expertise recognized worldwide in the design, development, sale and support of all types of aircraft, ranging from the Rafale fighter, to the high-end Falcon family of business jets, military drones and space systems. In 2023, Dassault Aviation reported revenues of €4.8 billion. The company has 13,533 employees. [dassault-aviation.com](https://www.dassault-aviation.com)

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